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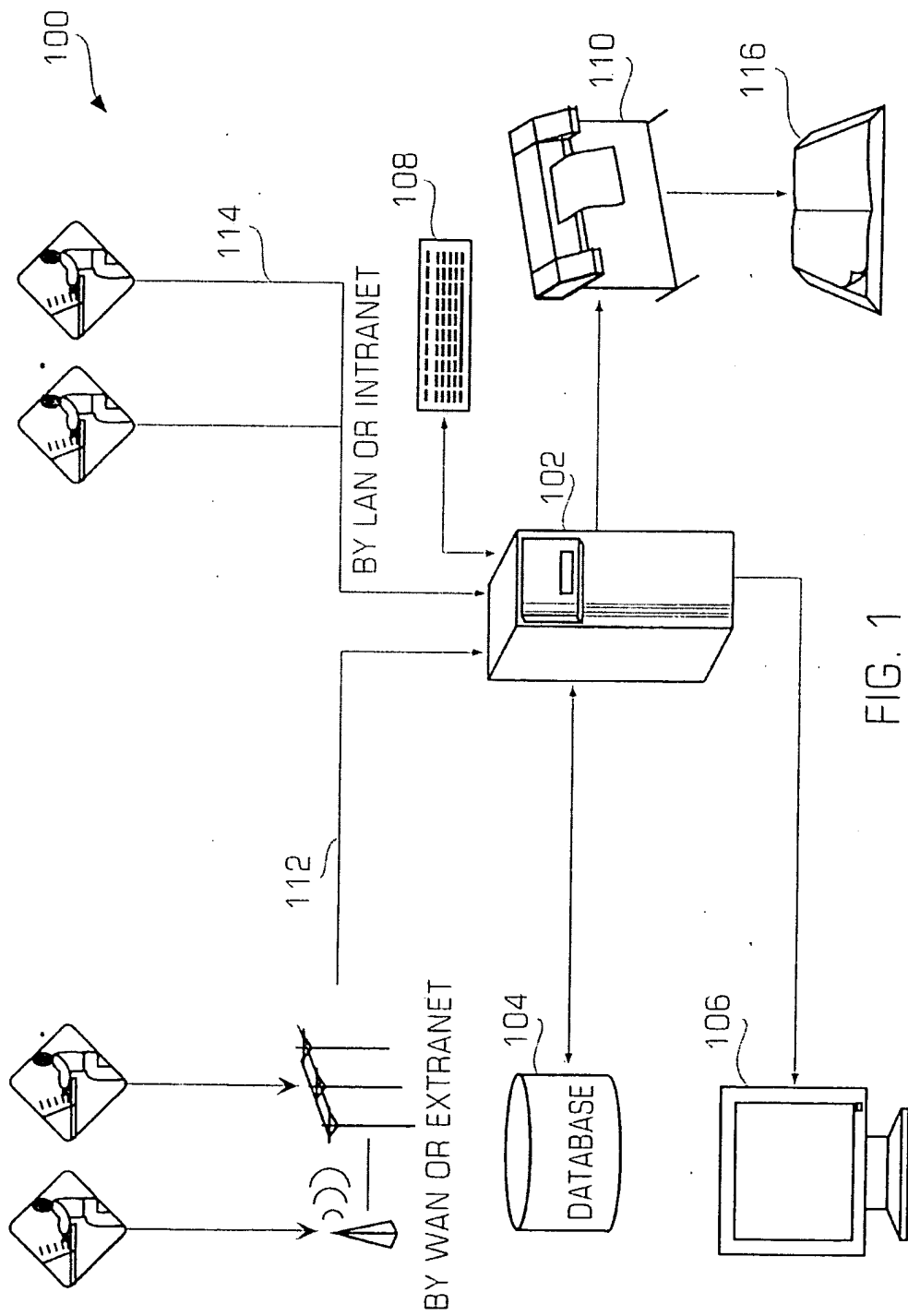


FIG. 1

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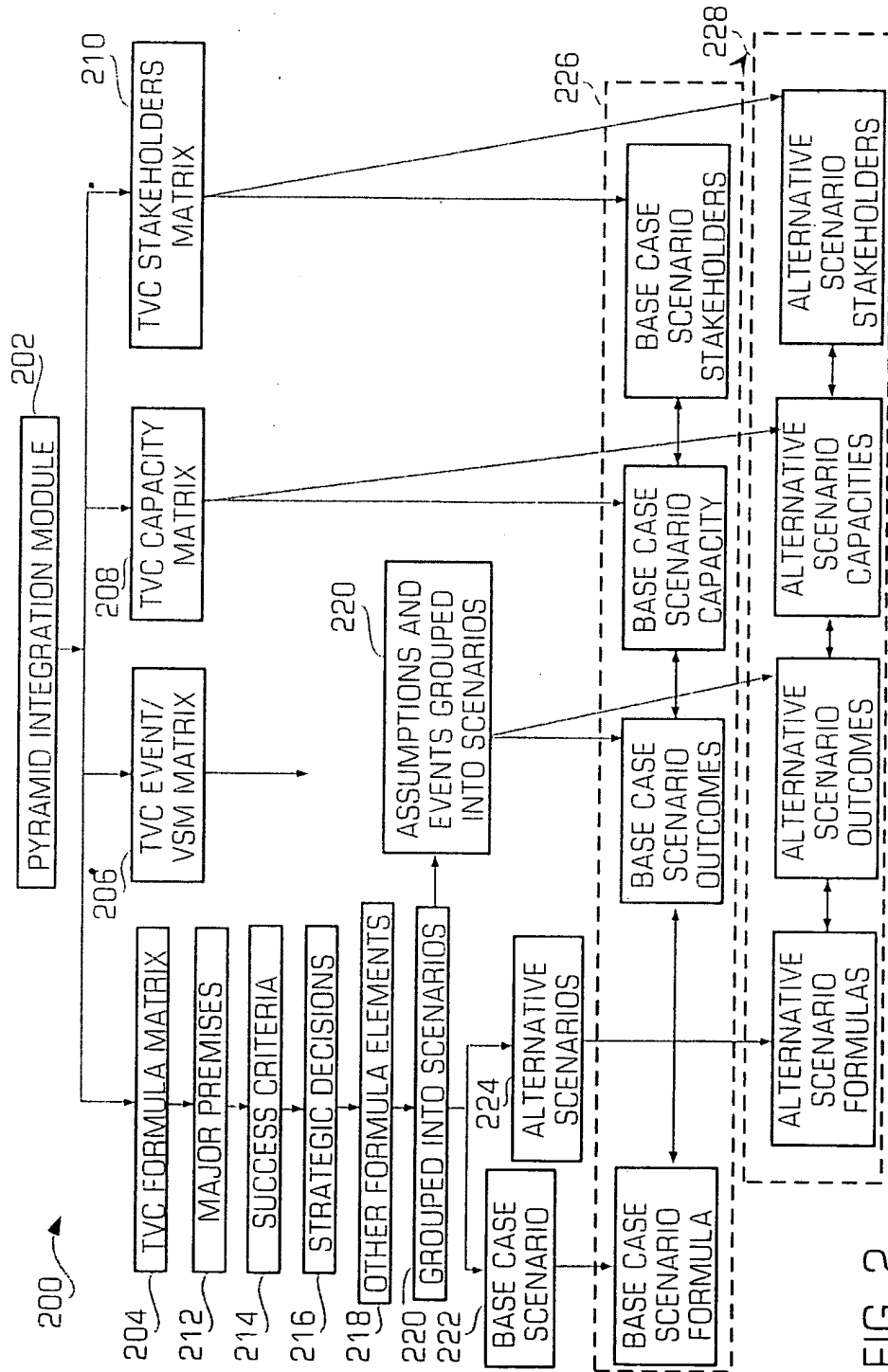


FIG. 2

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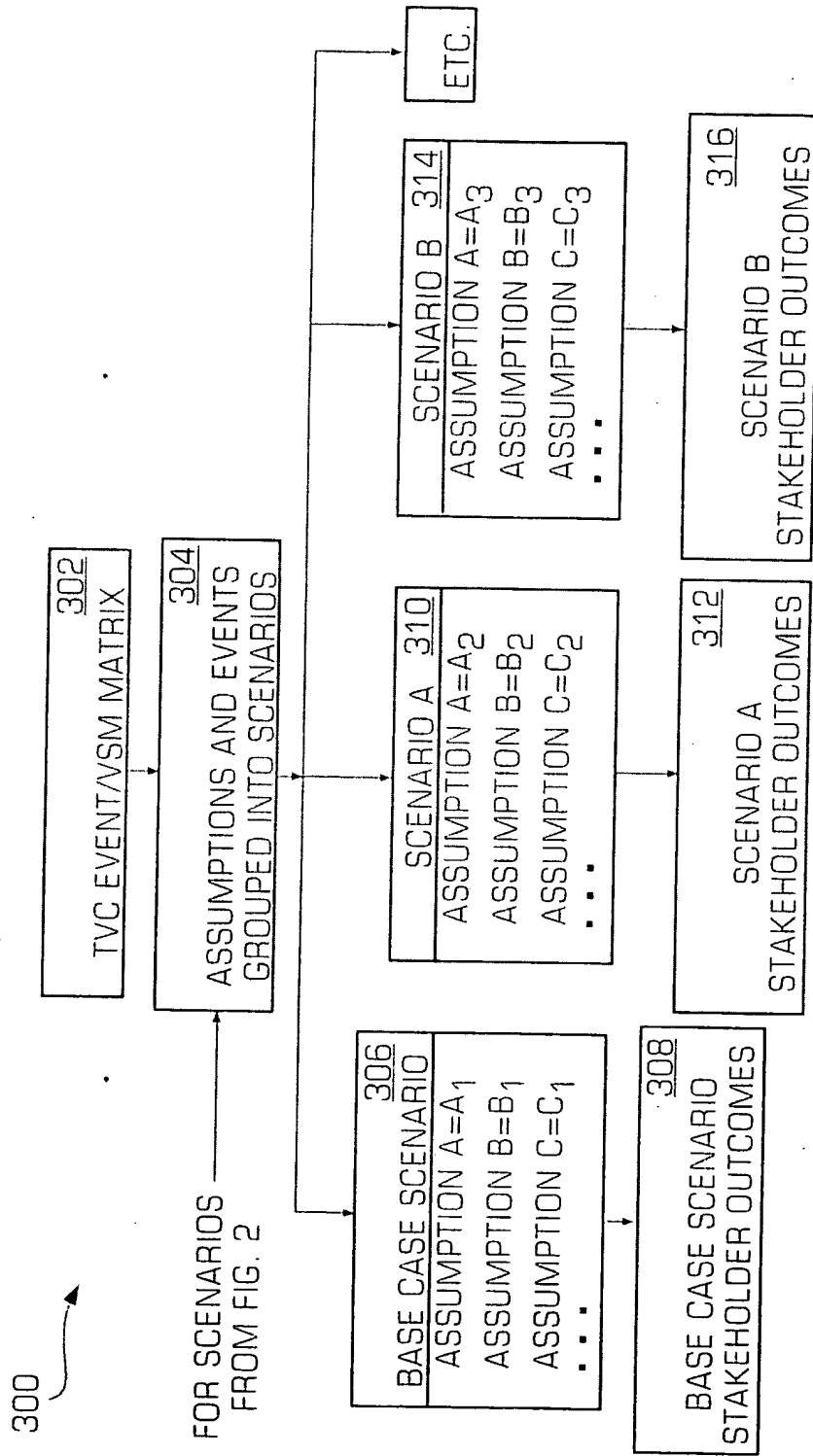


FIG. 3

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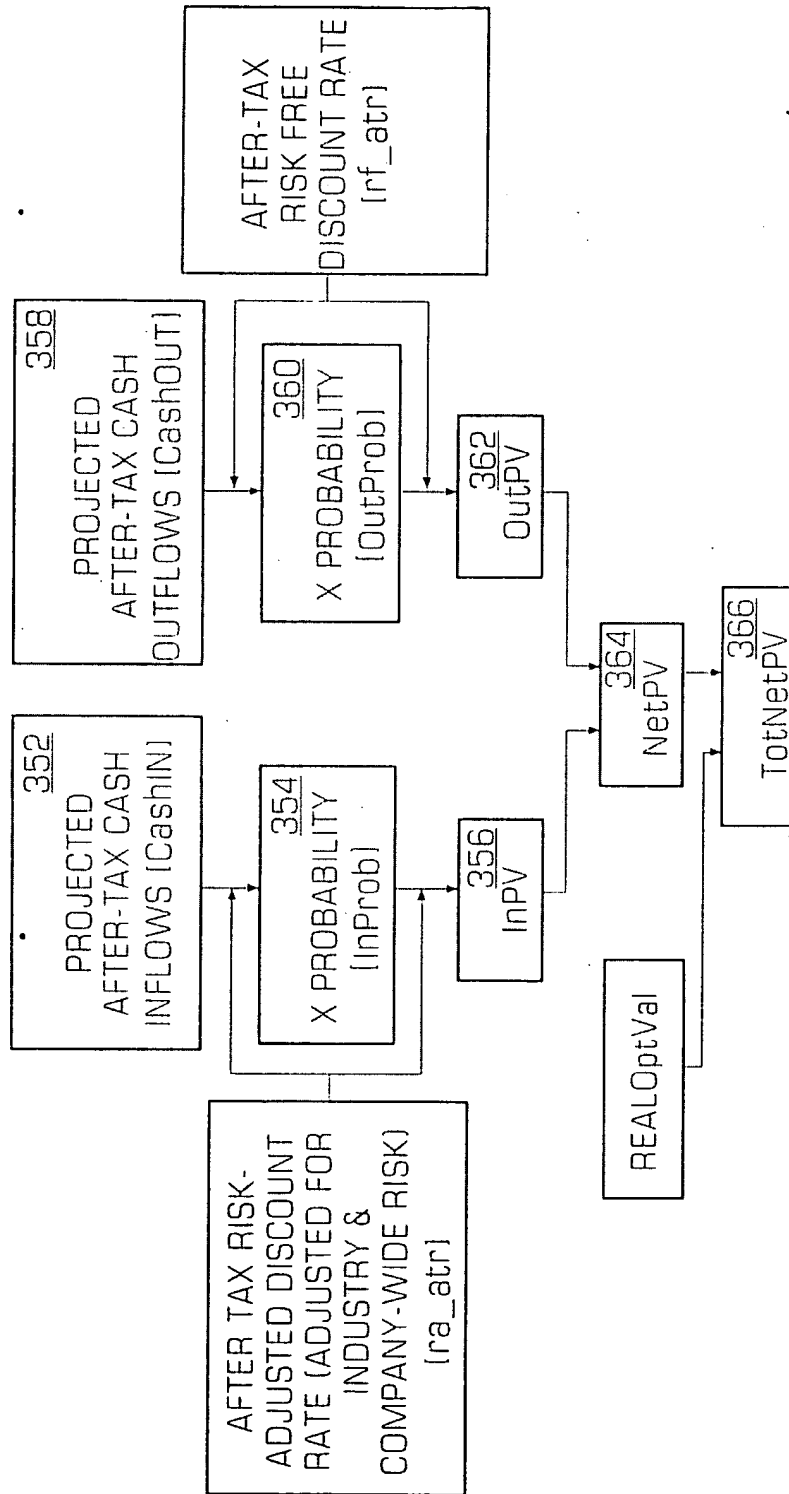


FIG. 4

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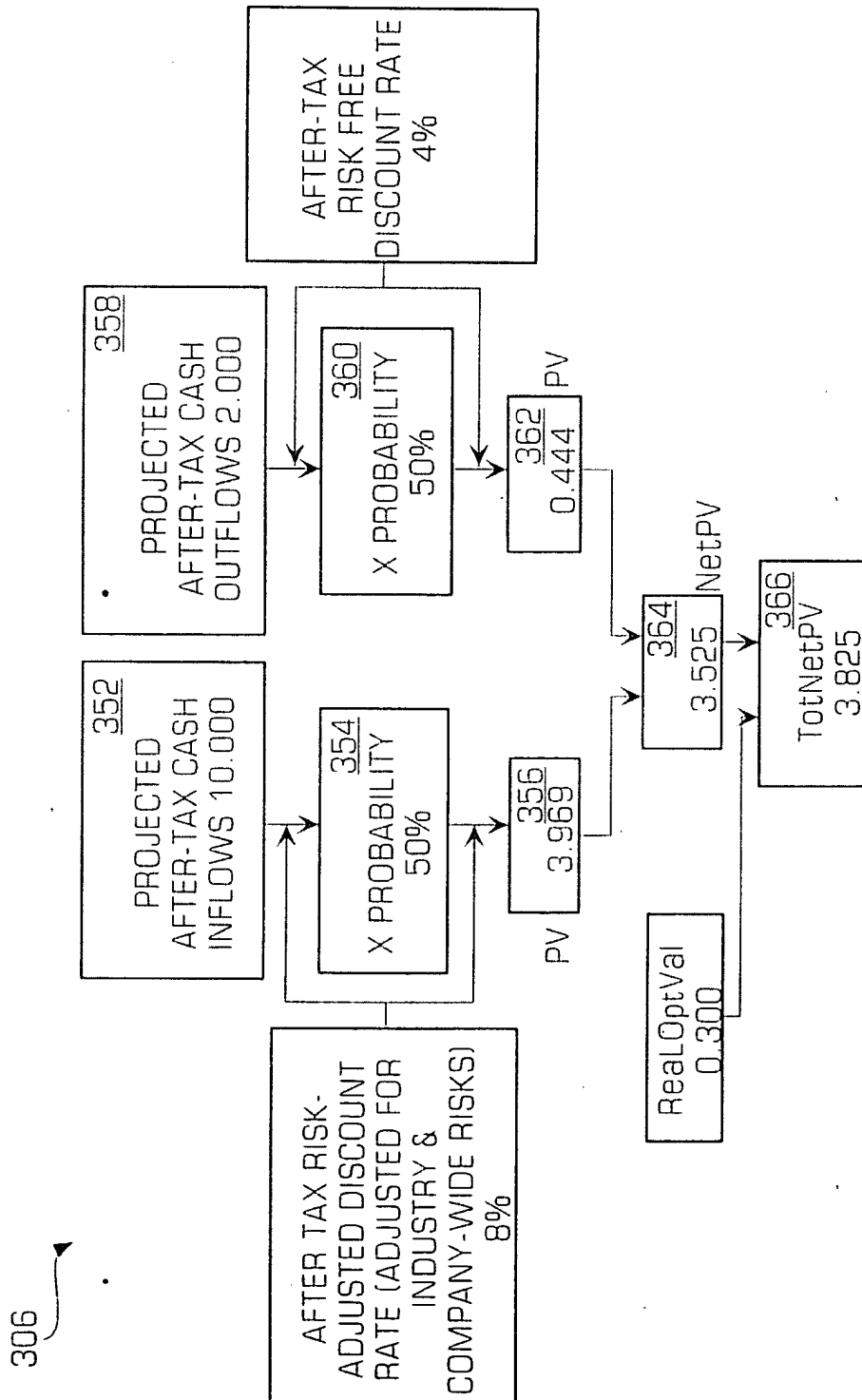


FIG. 5

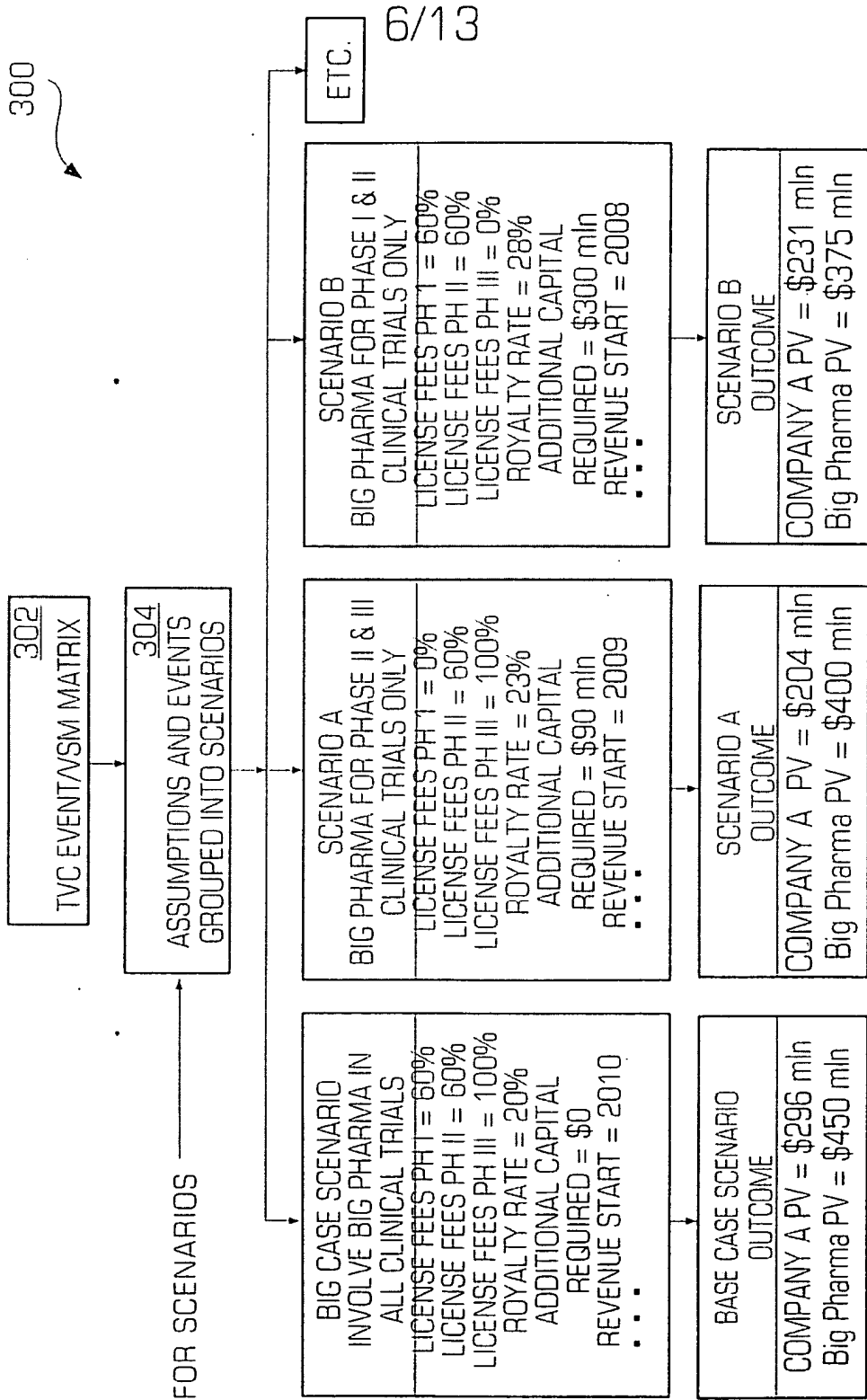
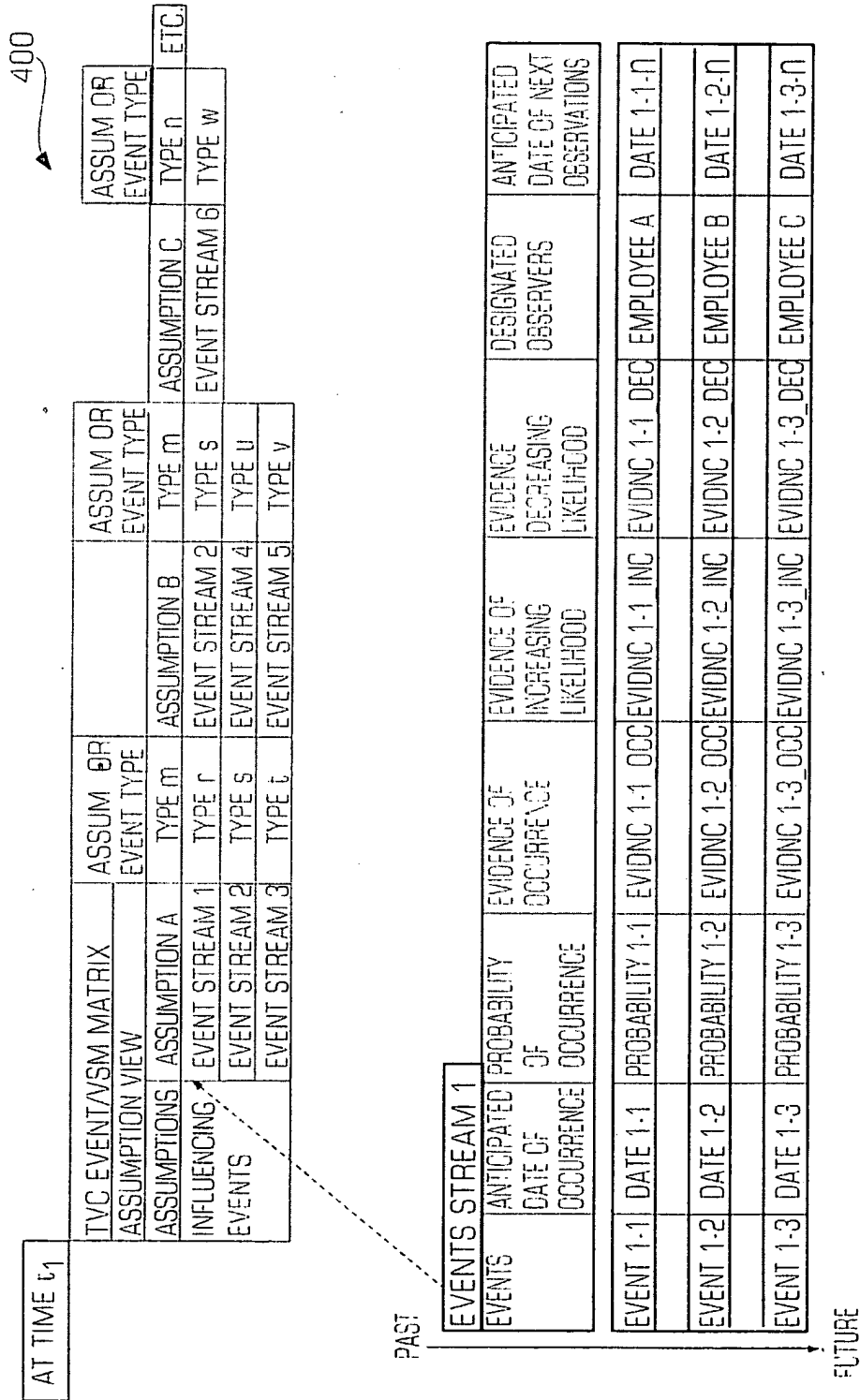
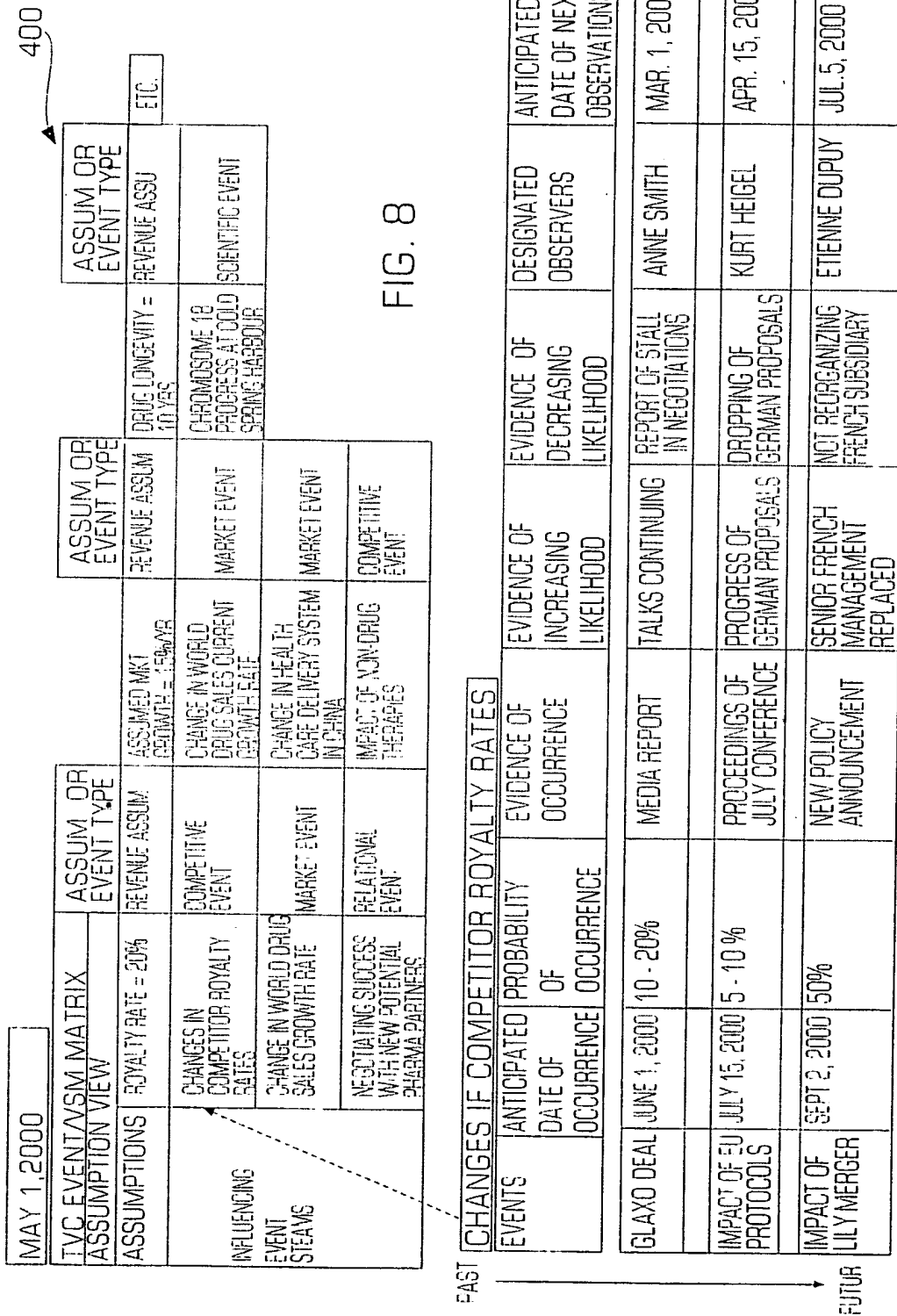


FIG. 6

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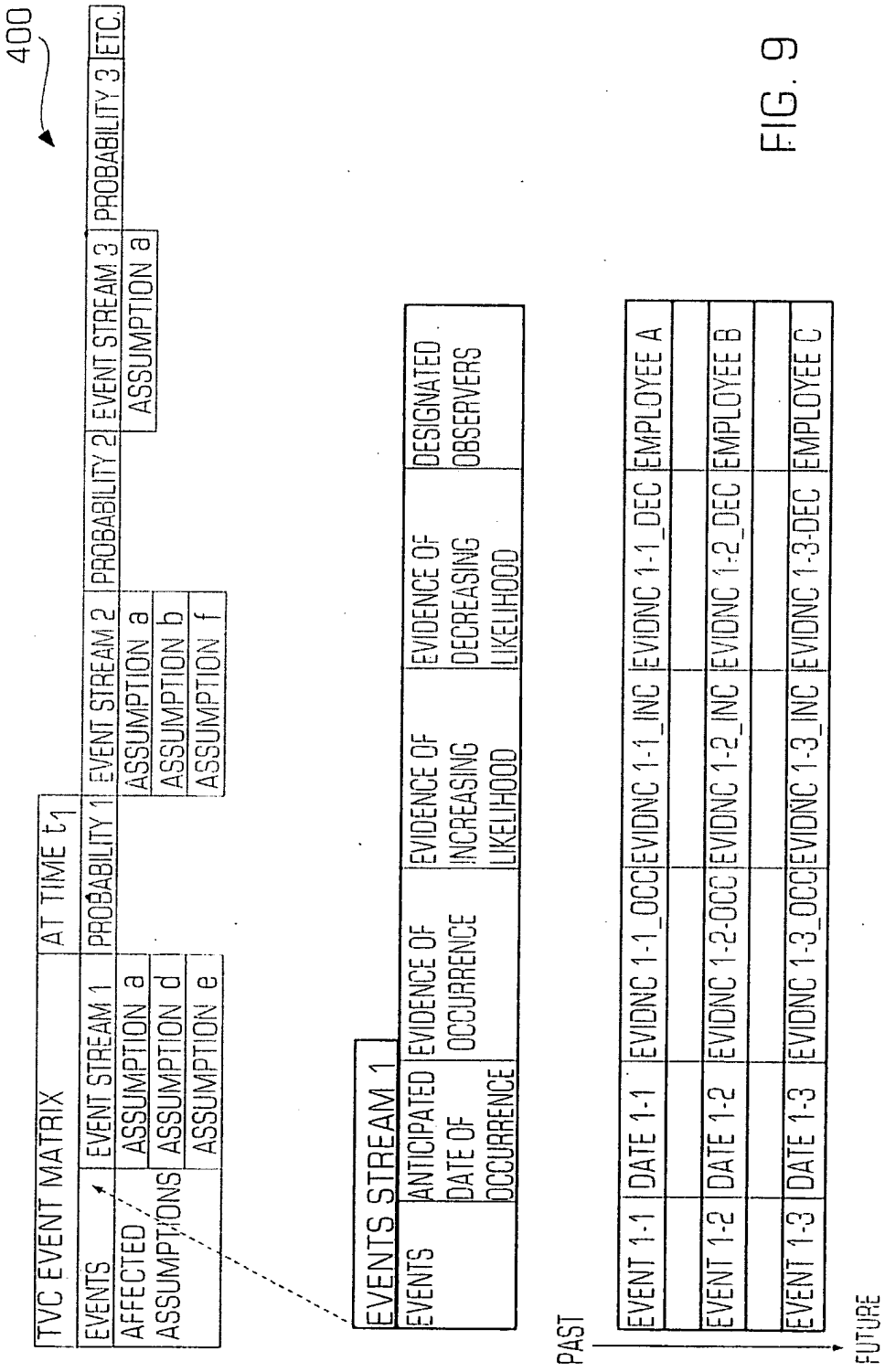


FIG. 9

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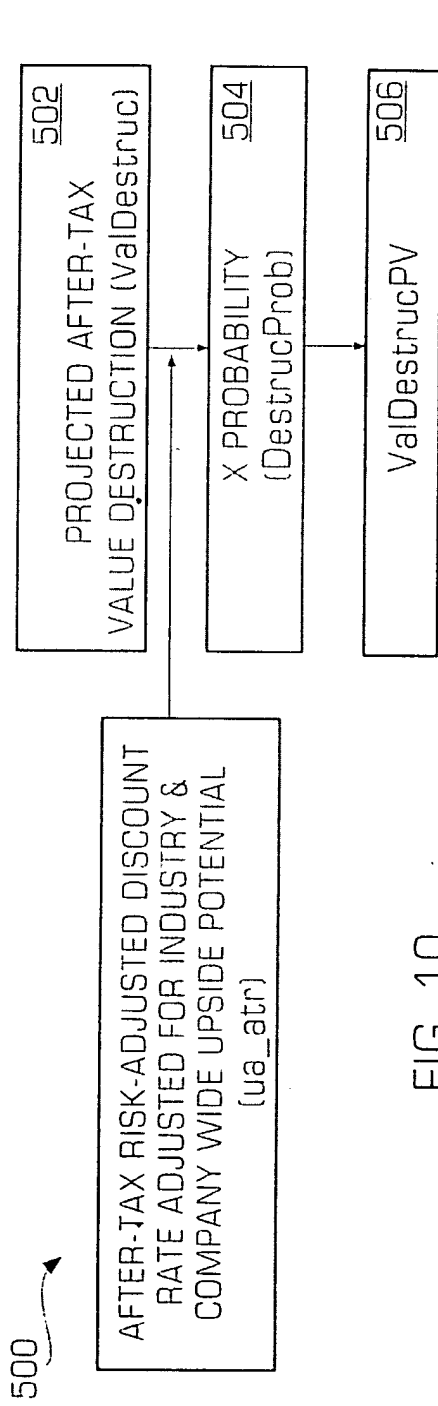


FIG. 10

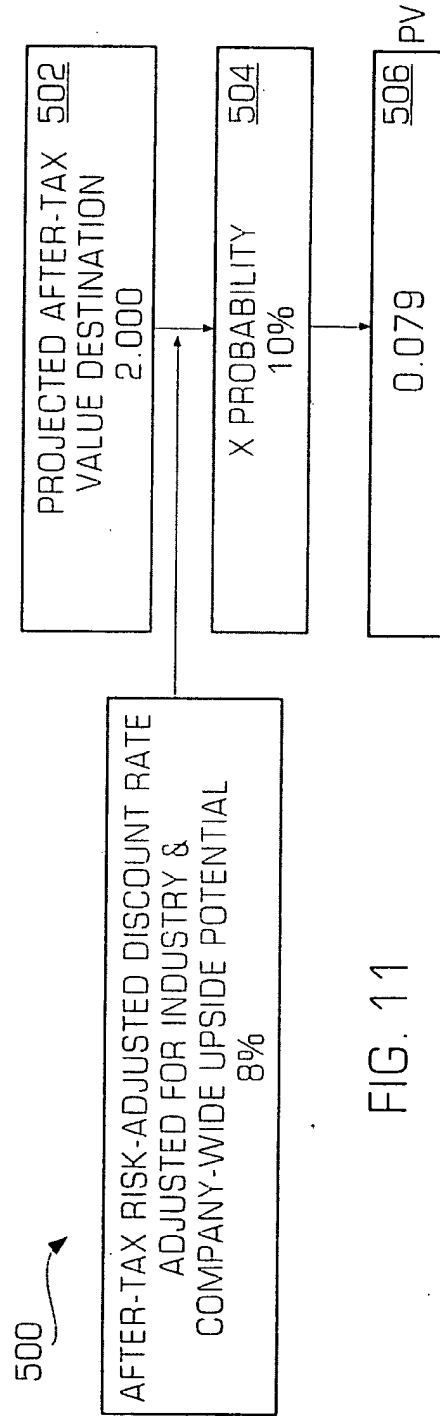


FIG. 11

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PVs
COMPUTED
AS IN FIG. 8

600

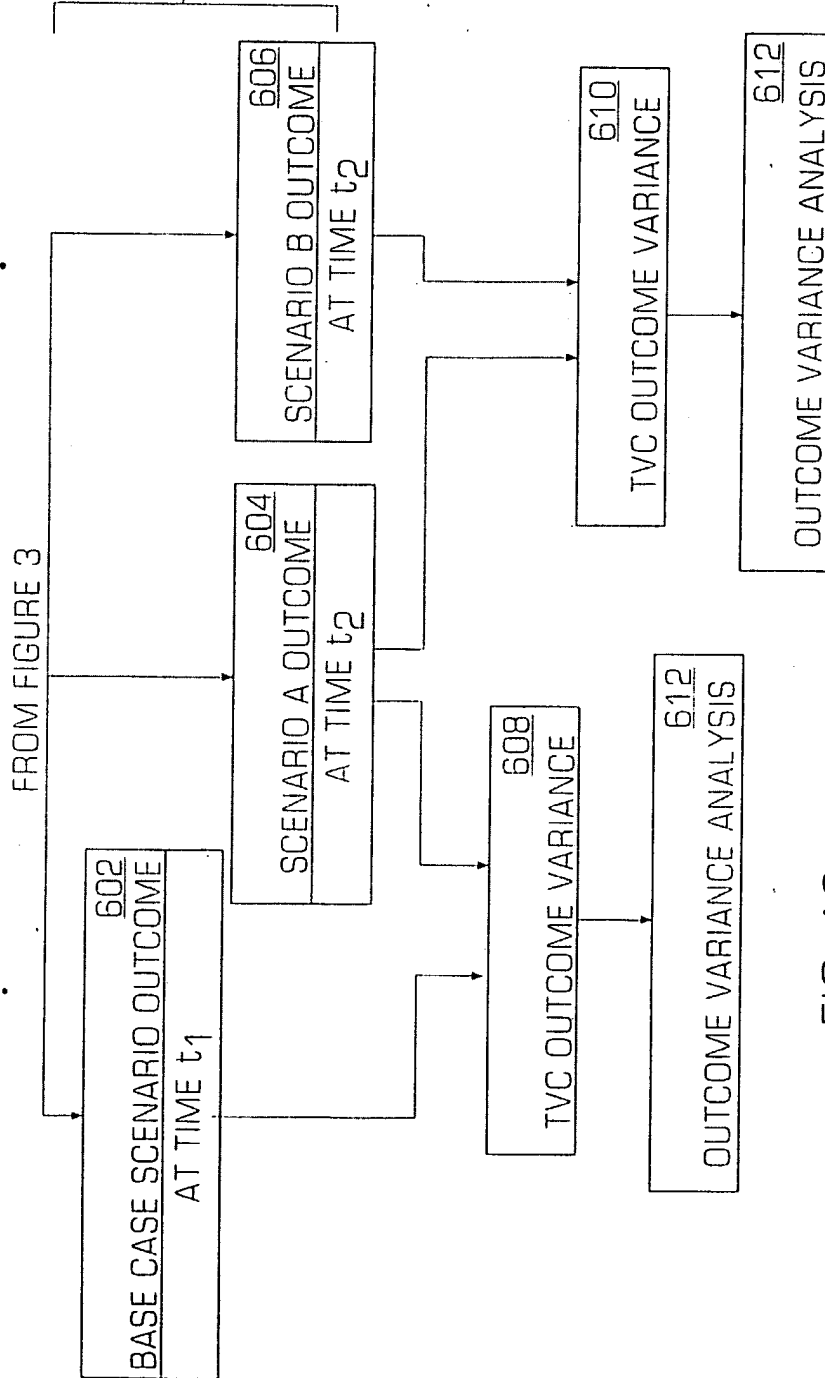


FIG. 12

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CALCULATION OF OUTCOME VARIANCE

PV OF BIO-TECH DRUG PROJECTS	468.999
PV OF BIO-INFORMATICS TOOLS	134.424
FREE CASH PV	2.649
CURRENT PV OF GREENGENE	600.774
LAST YEAR'S PV	471.418
DELTA_PV	129.356
CoCr ON LAST YR PV	75.427
OUTCOME VARIANCE	53.929

ANALYSIS OF OUTCOME VARIANCE

CAUSE	EFFECT \$ MLNS
REVISED PROJECTION TOOL #4 SALES	
FROM 0.017% TO 0.015%	25.009
WORLD BIO-TECH SALES GROWTH THRU 2005	
FROM 11.5% TO 12.5%	14.931
REVISED PROJECTION DRUG #26 SALES	
FROM 0.45% TO 0.70%	10.196
LAST YR WORLD SALES GREW 12.9% NOT 11.5%	7.000
INCREASED R&D SPENDING LAST YEAR	-1.607
INCREASED FUTURE R&D SPENDING	-1.461
EFFECT OF WHO DONATION	-0.306
LAST YR'S INVESTMENT INCOME BETTER	0.167
	53.929

FIG. 13

